

IN THE UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No. 23-30564

Chapter 11

**SUPPLEMENTAL DECLARATION
OF D. RAY STRONG IN
CONNECTION WITH THE
RETENTION AND EMPLOYMENT
OF BERKELEY RESEARCH GROUP,
LLC AS FINANCIAL ADVISOR FOR
THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS**

Pursuant to 28 U.S.C. § 1746, I, D. Ray Strong, hereby submit this declaration under penalty of perjury:

1. I am a Managing Director of Berkeley Research Group, LLC (“BRG”), a professional services firm, with numerous offices throughout the country. I am duly authorized to make this declaration (the “Declaration”) on behalf of BRG. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein and, if called as witness, I could and would testify thereto.¹

2. I submit this Declaration to provide additional disclosures relating to parties in interest as supplement to the *Declaration of Matthew K. Babcock in Support of Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Berkeley*

¹ Certain of the disclosures set forth herein relate to matters within the knowledge of other Directors and Managing Directors at BRG and are based on information provided by them.

Research Group, LLC as Financial Advisor, Effective as of October 9, 2023 (the “Initial Declaration”) filed in conjunction with the BRG retention application [Docket No. 236] and pursuant to the terms of BRG’s Retention Order.²

Towerbrook Transaction Disclosure

3. As of May 1, 2025, BRG is a portfolio company of investment funds managed by TowerBrook Capital Partners (such investment funds and manager, collectively, “TowerBrook”). No facts or circumstances concerning TowerBrook, or any other portfolio company of any investment fund managed by TowerBrook or any other entities affiliated with TowerBrook (collectively, “TowerBrook Entities”) were reviewed or considered as part of preparing the Original Declaration (and thus were not disclosed as part of the Original Declaration) as the transaction had not yet occurred. Now that the transaction has closed, BRG makes the following supplemental disclosures. The TowerBrook Entities are under separate managerial control from BRG and do not share any internal systems with BRG. The TowerBrook Entities have no ability to access BRG systems or confidential information, nor does BRG have the ability to access TowerBrook Entities systems or confidential information. Certain TowerBrook personnel may serve as members of the BRG board of directors (the “BRG Directors”) and the BRG Directors may serve on boards of directors for certain of the TowerBrook Entities. However, the BRG Directors are subject to confidentiality obligations and fiduciary duties, which prohibit and prevent the sharing of confidential information between companies for which they have board of director responsibilities. Despite the separation between BRG and the TowerBrook Entities, BRG files this supplemental declaration in an abundance of caution to further disclose that it has performed a

² *Order Approving Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor, Effective as of October 9, 2023* [Docket No. 288] (the “Retention Order”).

conflict check in connection with the transaction and none of the parties in interest in these chapter 11 cases are TowerBrook Entities.

4. As such, BRG remains, to the best of my knowledge and insofar as I have been able to ascertain, a “disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, because BRG and its managing directors and directors (a) are not creditors, equity security holders, or insiders of the Debtor; (b) are not and were not, within two years before the Petition Date, directors, officers, or employees of the Debtor; (c) do not have an interest materially adverse to the interest of the Debtor’s estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in the Debtor or for any other reason within the meaning of section 327(a) of the Bankruptcy Code. I declare under penalty of perjury that the foregoing is true and correct.

Dated: May 28, 2025



D. Ray Strong
Berkeley Research Group, LLC

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Brittany M. Michael (*admitted pro hac vice*)
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
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In re:

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Chapter 11

CERTIFICATE OF SERVICE

1 STATE OF CALIFORNIA)
2 CITY OF LOS ANGELES)

3 I, Maria R. Viramontes, am employed in the city and county of Los Angeles, State of
4 California. I am over the age of 18 and not a party to the within action; my business address is 10100
5 Santa Monica Blvd., Suite 1300, Los Angeles, California 90067.

6 On May 30, 2025, I caused to be served the **SUPPLEMENTAL DECLARATION OF D. RAY**
7 **STRONG IN CONNECTION WITH THE RETENTION AND EMPLOYMENT OF**
8 **BERKELEY RESEARCH GROUP, LLC AS FINANCIAL ADVISOR FOR THE OFFICIAL**
9 **COMMITTEE OF UNSECURED CREDITORS** in the manner stated below:

10 <input checked="" type="checkbox"/>	TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document was served by the court via NEF and hyperlink to the document. On May 30, 2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below. See Attached
11 <input checked="" type="checkbox"/>	(BY MAIL) I am readily familiar with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on that same day with postage thereon fully prepaid at Los Angeles, California, in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit. See Attached
12 <input checked="" type="checkbox"/>	(BY EMAIL) I caused to be served the above-described document by email to the parties indicated on the attached service list at the indicated email address. See Attached.

13 I declare under penalty of perjury, under the laws of the State of California and the United
14 States of America that the foregoing is true and correct.

15 Executed on May 30, 2025, at Los Angeles, California.

16 /s/ Maria R. Viramontes
17 Maria R. Viramontes

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

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**Roman Catholic Archbishop of San Francisco
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The Office of the California Attorney General	California Office of the Attorney General	1300 I St, Ste 1142 Sacramento, CA 95814		
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**Roman Catholic Archbishop of San Francisco
Limited Service List**

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Registered ECF User on behalf of Interested Party Parishes of the Roman Catholic Archdiocese of San Francisco	Kathleen Mary Derrig Rios			kderrig@lewisroca.com
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**Roman Catholic Archbishop of San Francisco
Limited Service List**

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